

Homeowner Questionnaire

Effective Date\_\_\_\_\_ Agent \_\_\_\_\_

Name\_\_\_\_\_ Spouse Name\_\_\_\_\_

Occup\_\_\_\_\_ Educ.\_\_\_\_\_ Empl. Location city \_\_\_\_\_

Spouse Occup\_\_\_\_\_ Educ.\_\_\_\_\_ Empl. Location city \_\_\_\_\_

Address\_\_\_\_\_ In city limits Y N

County \_\_\_\_\_

Mailing Address \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work # \_\_\_\_\_ Cell # \_\_\_\_\_

Social Security # \_\_\_\_\_ Spouse SS # \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Spouse Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Home purchase date \_\_\_\_\_

Real Estate Agent Name / # \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_ # of Claims in last 5 yrs \_\_\_\_\_ Weather related? \_\_\_\_\_ Theft \_\_\_\_\_ Water \_\_\_\_\_

Current Mortgage Amount \$ \_\_\_\_\_ Covg to pay off mortg Y N # of yrs left on mortg \_\_\_\_\_

Mortgage Company Name/Add/Ph \_\_\_\_\_

Insurance Amt \$ \_\_\_\_\_ Deductible \$ \_\_\_\_\_ Liability Amt: 100k 200k 300k 500k 1MM

Current Insurance Company \_\_\_\_\_ Eff. Date of new policy \_\_\_\_\_

Construction Year \_\_\_\_\_ Construction Type Frame Masonry Both Foundation Type Slab Crawl Bsmnt

Type of Roof Metal Asphalt Shingle Other \_\_\_\_\_

Updates – Year completed: Roof \_\_\_\_\_ Electrical \_\_\_\_\_ Plumbing \_\_\_\_\_ HVAC \_\_\_\_\_

Heating Source \_\_\_\_\_ Fireplace \_\_\_\_\_ Type \_\_\_\_\_

Ground floor Sq ftg \_\_\_\_\_ Basement Y N Finished Y N Walkout Y N # of stories 1 2 3 Bi-level Tri-level

# of baths 1 1.5 2 2.5 3 Amt of land \_\_\_\_\_ acres Own other property Y N

Fire Depart Name \_\_\_\_\_ # miles from Fire Dept \_\_\_\_\_ Hydrant within 500 ft \_\_\_\_\_ 1000 \_\_\_\_\_

Pool \_\_\_\_\_ Fence \_\_\_\_\_ Trampoline \_\_\_\_\_ fence or netting \_\_\_\_\_ Other \_\_\_\_\_

Security alarm Y N - Local Monitored Dogs \_\_\_\_\_ Breed \_\_\_\_\_ Bite history Y N

Guns \_\_\_\_\_ Jewelry \_\_\_\_\_ Collections \_\_\_\_\_ Descrip. \_\_\_\_\_

EQ \_\_\_\_\_ Wtr bckup \_\_\_\_\_ Mine \_\_\_\_\_ Other \_\_\_\_\_

How did you hear about us? \_\_\_\_\_