**Insurance Center Group**

**Protect & Prepare Questionnaire**

* I have the following:

□ Gun collection □ Other home

□ Expensive jewelry items □ Rental property

□ Valuable collection or hobby □ Other property (vacant land)

□ Other items of value □ Boat or Personal watercraft

□ ATV, 4 wheeler, golf cart, etc. □ Motor home, camper, etc.

□ Trailer(s)

* My home has:

□ Central alarm system □ Swimming pool

□ New roof □ Been recently added to or renovated

□ Deadbolt door locks □ Outbuildings

* The drivers that live with me include:

□ Child(ren) (all ages)

□ Parents

□ Non-related individual

* All my vehicles are legally owned by myself and/or spouse (verses in business names)

□ Yes □ No

* I am concerned about the following:

□ Being sued for actions of myself (and/or family) resulting in losing money and assets.

□ Not earning a high enough interest rate on my savings (or retirement funds).

□ Being sick or hurt and not being able to bring home a paycheck.

□ My loved one’s having financial problems if I die (or my spouse dies).

□ Having enough money to retire

□ Protection from nursing home expenses

□ Having out dated, inadequate or misunderstood insurance policies

* I have had the following changes in my life:

□ Change of employment □ Family member moved in with me

□ Divorce □ Retired (or expected soon)

□ Marriage □ Child born or adopted

 □ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-mail Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_